**INTEREST RATES MARKET NOTICE**

**Date: 06 March 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRJ25”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 9 March 2015 under its **Domestic Medium Term Note Programme dated 20 February 2015.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRJ25

**Nominal Issued** R 133,000,000.00

**Issue Price** 100 %

**Coupon** 8.108% (3 Month JIBAR as at 04 March 2015 of 6.108% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 March 2025

**Books Close** 4 June, 4 September, 4 December, 4 March

**Interest Payment Date(s)** 9 June, 9 September, 9 December, 9 March

**Last Day to Register** By 17:00 on 3 June, 3 September, 3 December, 3 March

**Issue Date** 9 March 2015

**Date Convention** Following

**Interest Commencement Date** 9 March 2015

**First Interest Payment Date** 9 June 2015

**ISIN No.** ZAG000124256

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRJ25%20Pricing%20Supplement%20%2020150309.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRJ25%20Pricing%20Supplement%20%2020150309.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222